

Company Compiled Consensus

Q124

(EURm)	Mean	Min	Max	Median
Value traded (EURbn)	390	367	406	394
Europe	160	142	170	164
Americas	207	204	212	206
Asia	23	20	29	23
Net Trading Income	79.9	77.5	83.1	80.8
Europe	45.1	43.1	48.9	45.0
Americas	21.4	18.1	24.3	22.1
Asia	13.4	12.8	15.1	14.1
Other Income	0.3	-	0.5	0.3
Total Income	80.0	77.5	83.6	80.8
Fixed Expenses	43.7	40.7	45.2	44.0
Variable Employee Expenses	11.2	9.8	12.6	11.7
<i>as % of Op Result</i>	25.6%	24.2%	27.8%	26.7%
Operating Expenses	54.8	52.1	57.1	55.0
EBITDA	25.2	22.9	28.2	25.5
<i>% Margin</i>	31%	30%	34%	32%
Depreciation & Amortization	4.5	4.2	4.7	4.5
Profit before tax	20.7	18.5	23.7	20.9
Tax	4.4	3.5	5.1	4.6
<i>% Tax Rate</i>	21%	19%	21%	22%
Net profit	16.3	15.0	18.9	16.2
Basic EPS (EUR)	0.38	0.35	0.44	0.38